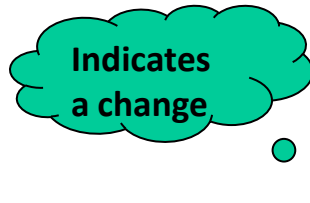


# **New Zealand ICT Tertiary Education & Job Trends November 2010**

[garry.roberton@wintec.ac.nz](mailto:garry.roberton@wintec.ac.nz)

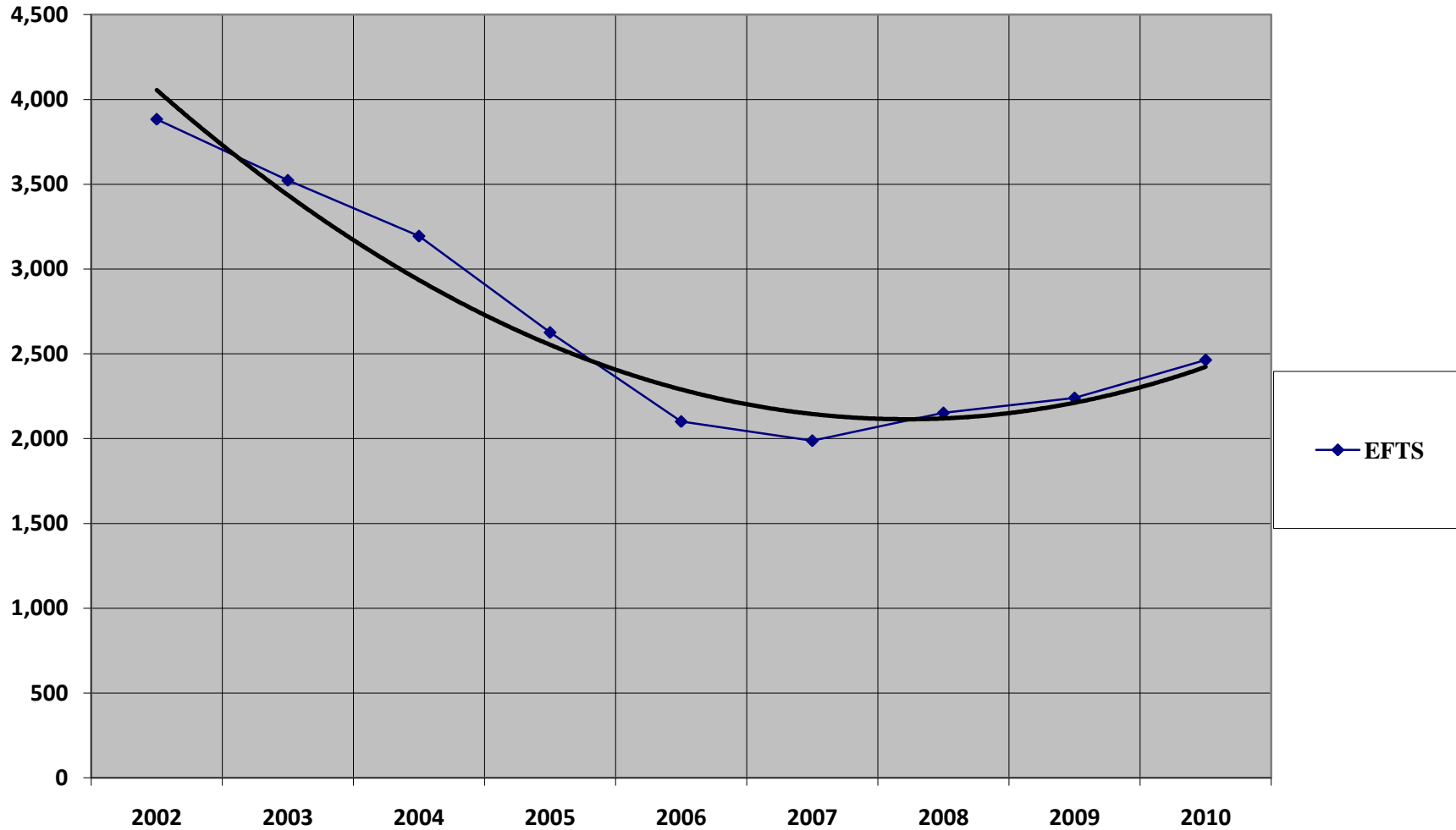
**Note:**



# Recent Insights

- ICT jobs advertised on Seek decreased for the October - November period, with the exception of a 6% increase for Wellington
- New Zealand Institute of Economic Research points to
  - a slow recovery in the labour market over the coming years
  - unemployment tipped to creep back up in the March 2011
- Department of Labour forecasts
  - An improving economy
  - Emerging employment growth
- Department of Labour current situation
  - A 7.4% increase in total vacancies (skilled and semi skilled) between May and August 2010
- Seek IT job data shows a 7% increase in Seek IT jobs over the same period

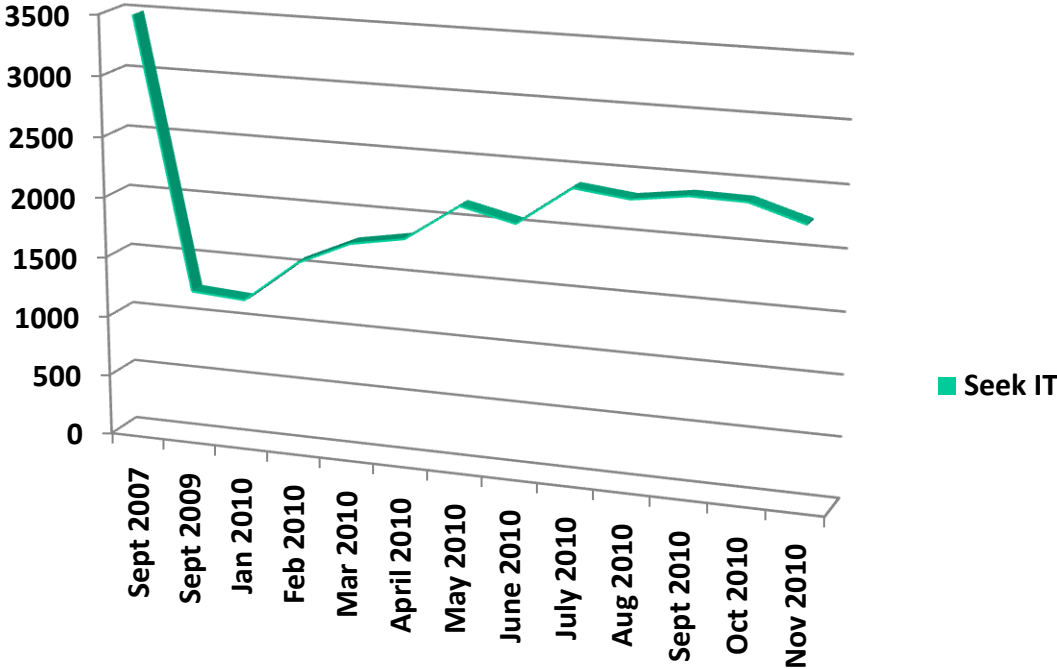
# Institutes of Technology & Polytechnics (ITP) ICT Enrolment Trends 2002 to 2010



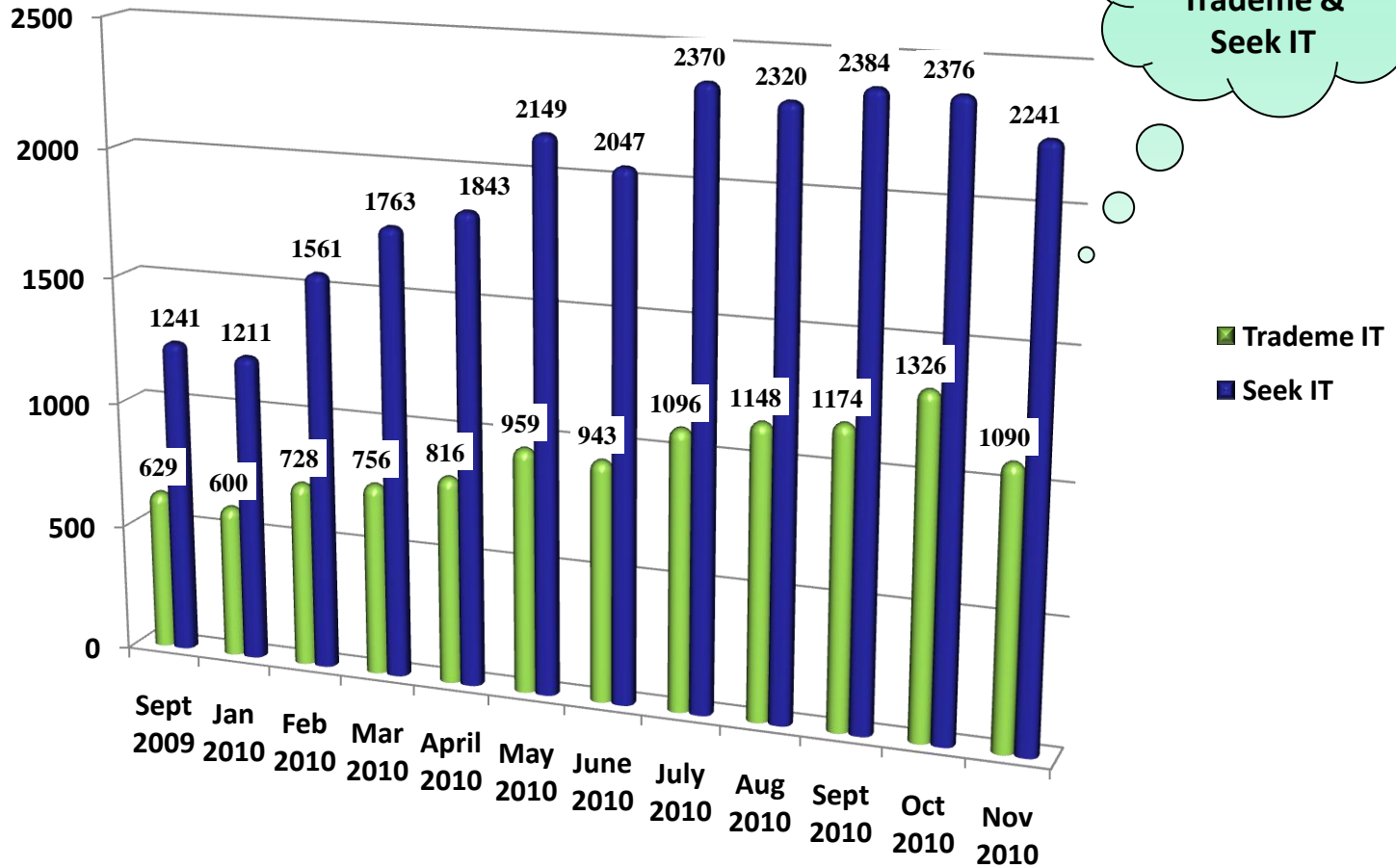
Source: NACCQ EFTS (Accessed March 2010)

# ICT Jobs NZ

## Trends - Recession & Recovery

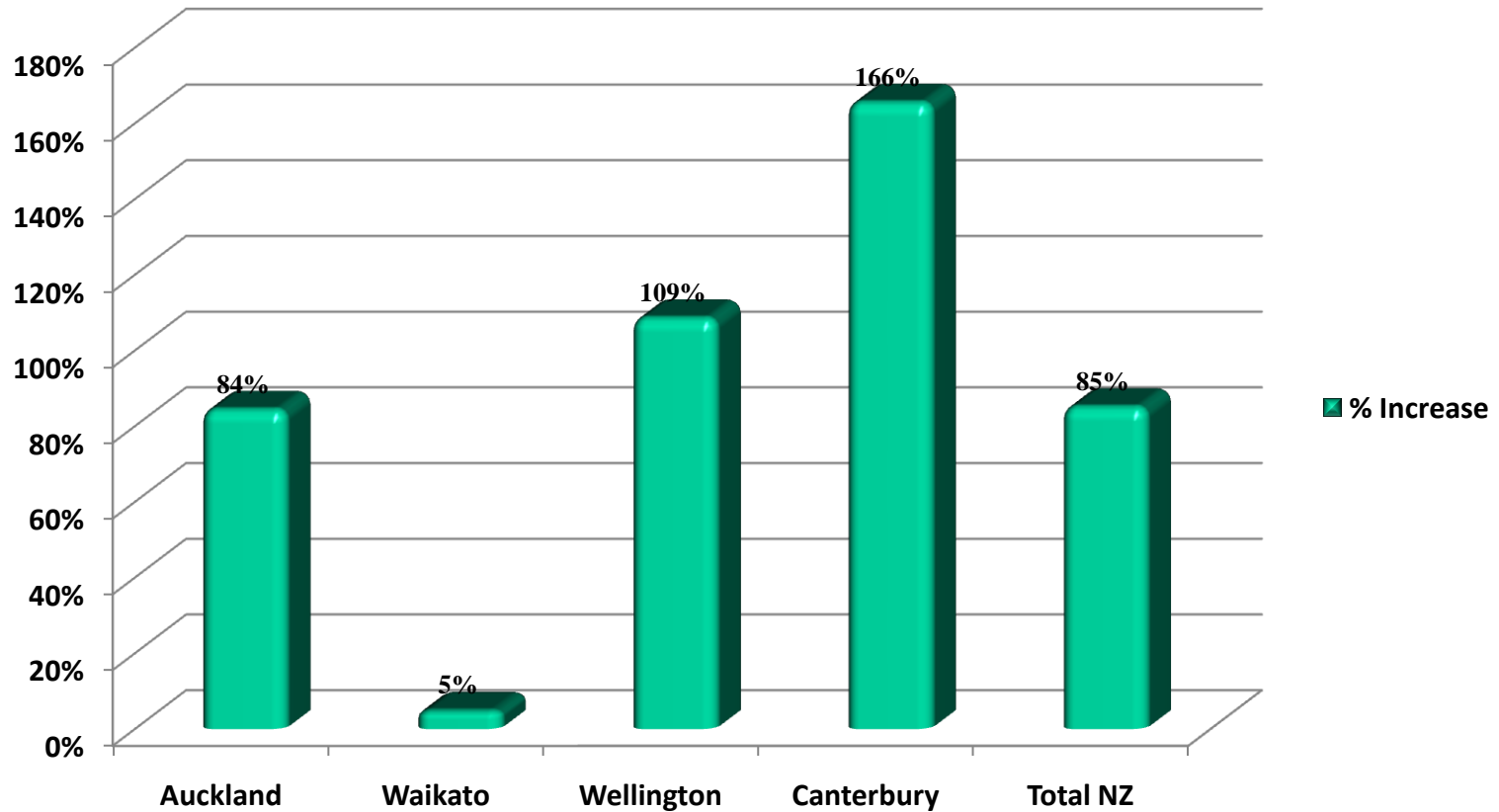


# ICT Jobs NZ Seek & Trademe



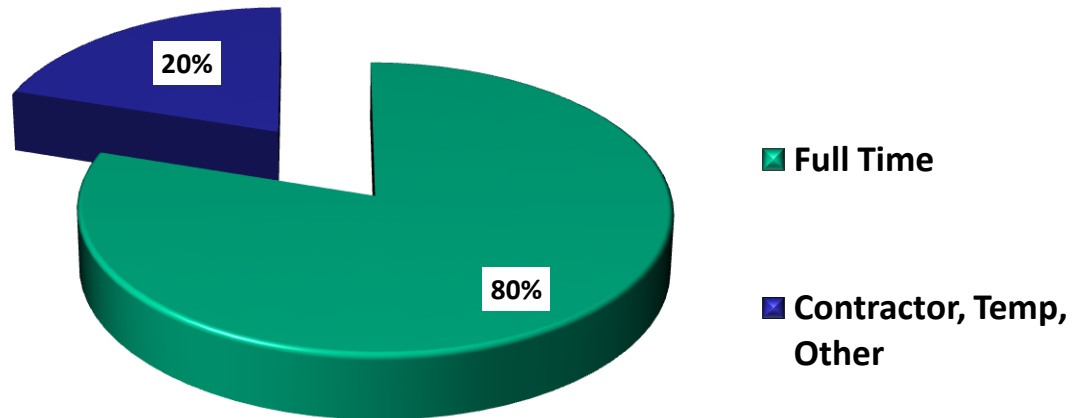
Source: [Seek ICT](#) & [Trademe](#) (Accessed November 2010)

# Seek ICT Jobs % Increase January - November 2010



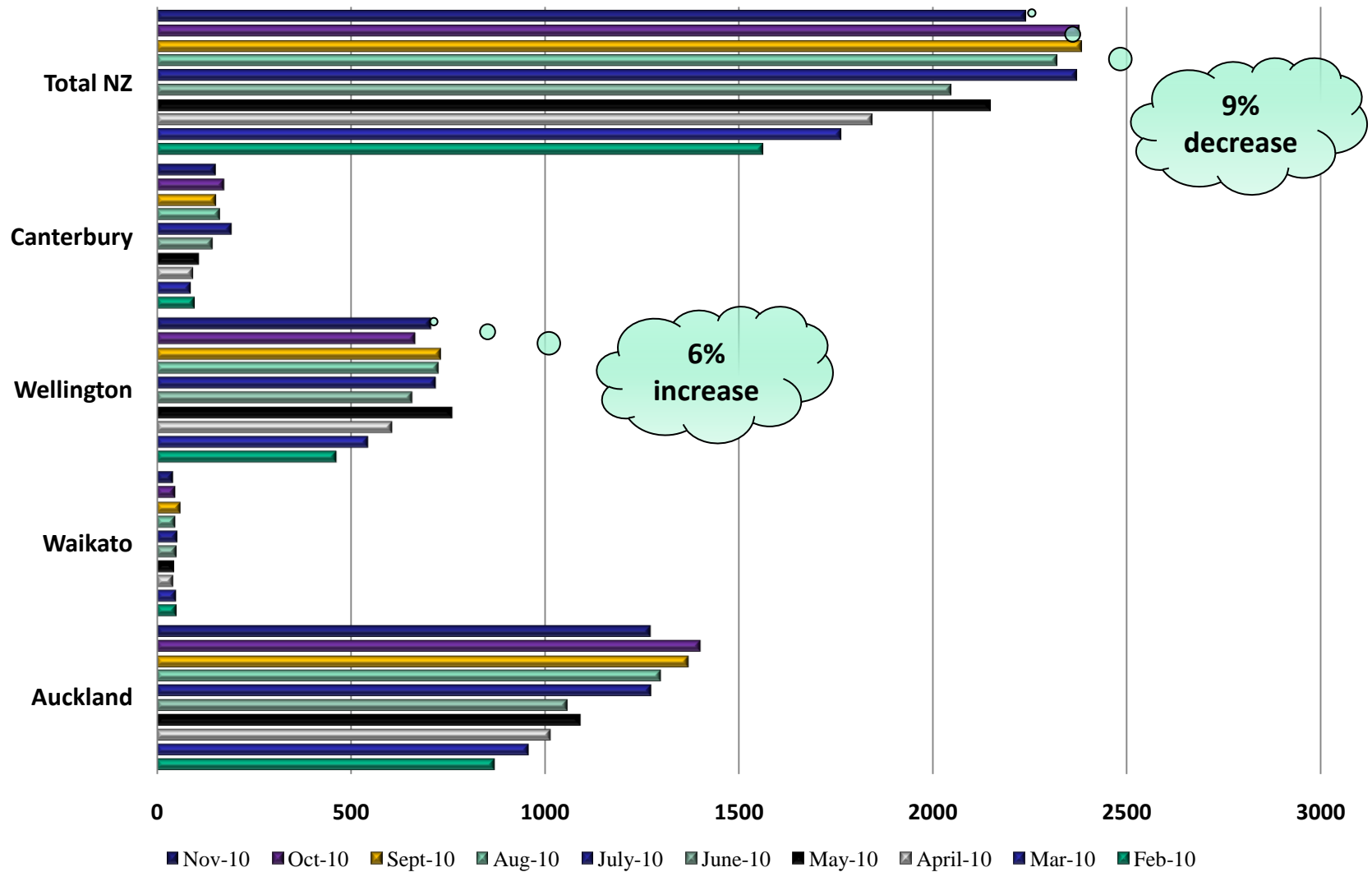
Source: [Seek ICT](#) (Accessed November 2010)

## Seek ICT Work Type (NZ) November 2010



Source: [Seek ICT](#) (Accessed November 2010)

## Seek ICT Jobs NZ Jan - Nov 2010



**Note: Overall figures for Waikato are typical of smaller NZ regions**

Source: [Seek ICT](#) (Accessed November 2010)



# Workers downbeat about job market

- The Westpac-McDermott Miller Employment Confidence Index
  - fell 5.6 points to 102.6 in the September quarter
  - a 4.9 point decline in present conditions to 80.1
  - a 5.9 point drop in employment expectations to 117.7
- The relatively new survey comes as a consensus of economists' forecasts from the New Zealand Institute of Economic Research points to
  - a slow recovery in the labour market over the coming years
  - unemployment tipped to creep back up in the March 2011
- Nine of the 11 regions surveyed registered declines, with Northland, Gisborne, Hawkes Bay and Nelson/Marlborough coming in under 100, showing pessimists outweigh optimists.
- Auckland and Wellington registered big declines in confidence, falling 10.9 points to 100.1 and 8.5 points to 102.3 respectively.

(NZ Herald – Accessed Sep, 2010)

# Current labour market situation and short-term outlook

Key points:

- The economy continues to improve and employment growth is emerging.
- Total vacancies (that is, skilled and semi skilled combined) increased by 7.4% between May and August 2010

Note: Seek IT jobs increased by 7% over the same period.

(Jobs Online, Department of Labour Accessed Nov 2010)

# Advertised Vacancies by Sector

Sector/Industry Groups	Increase in Advertised Vacancies between May & August ( ) IT vacancy growth same period
IT	12.7% (8% Seek IT) (19.7% Trademe IT)
Hospitality and tourism	7.3%
Construction and engineering	7.3%
Accounting, HR, legal and administration	5.0%
Sales, retail, marketing and advertising	4.1%
Health and medical	4.0%
Education and training	0.8%
Other	6.6%

(Jobs Online, Department of Labour Accessed Nov 2010)

# Advertised Vacancies by Region

Region	Growth in Total Vacancies May – August 2010 ( )Seek IT vacancy growth same period	
Auckland	7.0%	(16%)
Wellington	3.7%	(5%)
North Island – Other	5.0%	(Waikato 6%)
Christchurch	5.1%	(49%)
South Island – Other	3.4%	

([Jobs Online, Department of Labour](#) Accessed Nov 2010)

## Conclusions:

- *Future NZ ICT job potential extremely healthy*
- *Watch this space!*